

Ron J. Lint, ASA, CEO
ATI Capital Group of Colorado, LLC
ESOP Trustee Experience

Ron J. Lint is uniquely qualified to perform the extensive duties of a Trustee to an Employee Stock Ownership Plan (“ESOP”). Ron has been deeply involved in over 200 ESOP transactions over the last 25 yrs., to include:

- *Advising companies that are contemplating an ESOP*
- *Performing Feasibility Studies*
- *Performing Repurchase Liability Studies*
- *Designing Plans in accordance with the requirements of ERISA and the Sponsoring Company*
- *Advising Legal Counsel*
- *Performing technical valuations of the stock held by ESOPs*
- *Extensive C-Corp and S-Corp experience to include the conversion of C to S for ESOP purposes*
- *Making presentations to employees*
- *Advising and making presentations to banks, bonding companies, and CPA firms*
- *Negotiating with banks for ESOP loans and terms*
- *Designing IRC Sec. 1042 transactions*
- *Offering CPE and CLE regarding ESOP issues*
- *Responding to IRS and DOL inquiries*
- *Designing Repurchase Liability programs*
- *Serving as Trustee for a large mid-west distributor with c. 1,000 employees*