

**ATI Capital Group**  
**Document/Information Request**  
**Limited Partnership Valuations**

**THE INFORMATION REQUESTED BELOW IS CRITICAL TO THE COMPLETION OF THIS PROJECT. PLEASE PROVIDE ALL REQUESTED DATA AND INFORMATION AS QUICKLY AS POSSIBLE. ANY DELAYS IN RECEIVING INFORMATION WILL ADVERSELY IMPACT DELIVERY OF 1) INDICATION OF VALUE; AND 2) REPORT. FOR ITEMS REQUESTED BUT NOT AVAILABLE, PLEASE INDICATE BY "N/A". WE WILL HOLD ALL INFORMATION IN THE STRICTEST OF CONFIDENCE. PLEASE PROVIDE COPIES WHEN POSSIBLE AND CLEARLY INDICATE EACH DOCUMENT TO BE RETURNED.**

**Client:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Document Name	Requested	Date Delivered	Date Returned
1. Limited Partnership Agreement	X		
2. Established Valuation Date _____	X		
_____ date of Gifts	X		
_____ date of Gifts	X		
_____ date of death	X		
3. Detail of all contributed assets as of valuation date	X		
4. Balance sheet & income statement on partnership as of valuation date compilation with notes. WE MUST AT LEAST HAVE A STATEMENT OF ASSETS AND LIABILITIES.	X		
5. Tax returns: Last 5 years if available			
6. List of all limited partners and ownership in limited partnership	X		
7. Corporate General Partner Documents:			
(a) Articles of Incorporation	X		
(b) Bylaws	X		
(c) Organizational Minutes	X		
(d) Shareholder Agreement	X		
(e) List of shareholders in corporate general partner & percent ownership	X		
8. Appraisals on all underlying assets as of valuation date	X		
9. Broker's statement on company letterhead as to value of marketable securities as of valuation date	X		
10. Schematic showing who contributed assets to Partnership and exact amounts of contributions	X		
11. Are any underlying assets thinly-traded and subject to a Blockage Discount?	X		
12. Are any of the securities contributed to the limited partnership subject to SEC Rule 144?	X		
13. Have any arm's-length transactions occurred?			
14. Other			